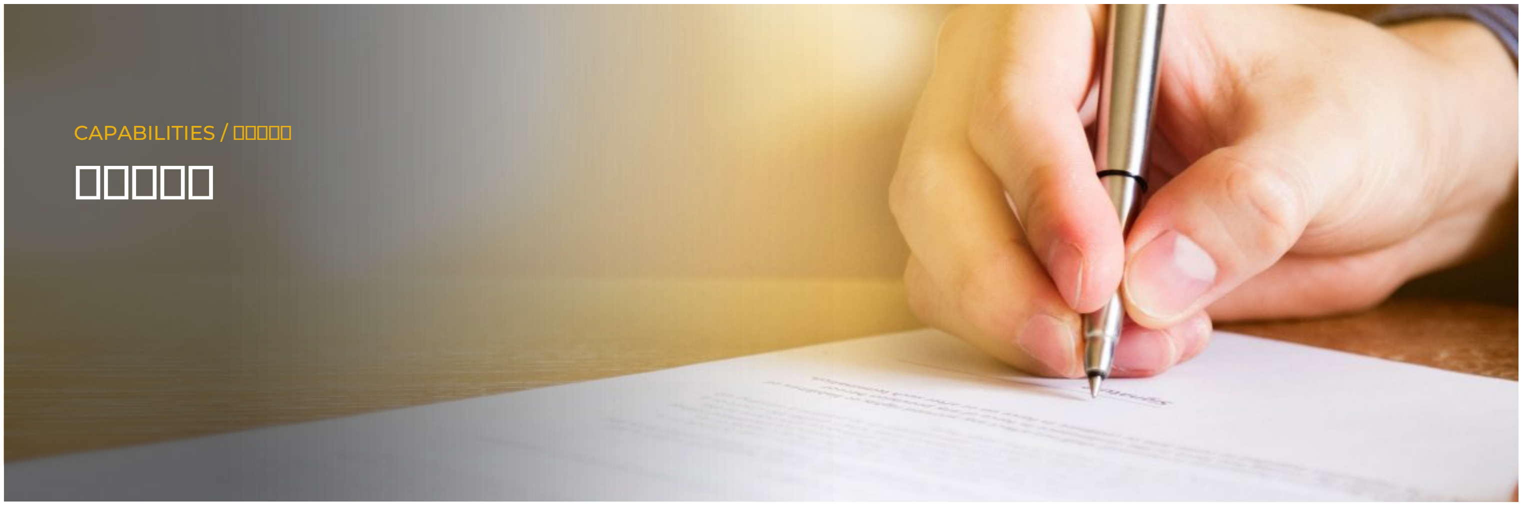

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CAPABILITIES / 信托与遗产

# 信托与遗产

## OVERVIEW

> *“We are sensitive to the personal and important decisions our clients have to make in difficult, often emotional times, and provide steadfast guidance to each family’s unique circumstances.”*

Obermayer的信托与遗产专业律师在信托法、遗产规划、遗产与信托管理领域拥有丰富的多元化经验，能够为个人和企业客户提供服务，不论他们是寻求遗产规划服务或作为受托人或受益人寻求协助。

我们的遗产业务涵盖各种规划，从小型不动产到超过5000万美元的大型遗产。我们准备了大量的文件，包括“基本”意愿、授权书和生前遗嘱（预先指示）。

我们还向遗嘱执行人、受托人、管理信托基金的监护人和这些基金的受益人提供咨询和指导。我们协助执行遗嘱认证程序、准备和提交所有必要的表格、细目表和纳税申报单（不动产税、继承税、赠与税和所得税），并在非正式场合以及正式的法庭审核中设置遗产和信托处理的托管账户。

我们的律师通晓当地普通诉讼法院的孤儿与遗嘱认证法院部门的各方面诉讼事务，涉及被继承人的不动产、未成年人或无行为能力人和受托基金机构的监护权。我们经常处理审计程序（批准正式账户）、遗嘱争论、额外索款诉讼和获得监护权的诉讼。

Obermayer的信托与遗产专业律师可以提供下列服务：

- 遗产规划
- 遗嘱
- 授权书
- 生前遗嘱（预先指示）
- 等额豁免/配偶扣除方案
- 跨代转让税方案

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- 不可撤销人寿保险信托
- 让与人信托
- 合格的国内信托
- 朝代信托
- 剩余资产慈善信托
- 合格的个人住宅信托
- 补充性需要信托
- 为个人退休帐户和退休计划受益人专门定制的受益人指定形式
- 企业接班人计划

## Awards Won*

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*Click here for a description of the standard or methodology on which the awards and honors are based. No aspect of this advertisement is approved by the Supreme Court of New Jersey.

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## RELATED CAPABILITIES

Business Succession Planning
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