



CAPABILITIES / NONPROFIT ORGANIZATIONS

# Nonprofit Organizations

We address legal issues unique to nonprofit organizations on mergers, joint ventures, reorganizations, government inquiries, litigation, public policy and other key operational matters.

## OVERVIEW

Obermayer attorneys represent nonprofit and tax-exempt organizations, including public charities, religious and faith-based organizations, private foundations, and nonprofit associations. We help our clients with the sale of assets, mergers, consolidation, division and dissolution, as well as with court-approved transfers of charitable assets and state and federal regulatory proceedings.

## EXPERIENCE

Nonprofit clients rely on Obermayer’s attorneys for high quality legal counsel, delivered efficiently and tailored to a client’s unique culture. Our interdisciplinary team regularly handles:

- Forming new nonprofit corporations and private foundations;
- Advising on the application of potential excise taxes and relationships with donors;
- Negotiating charitable gifts from either the donor or donee perspective;
- Drafting testamentary language, gift agreements, or trusts; and
- Terminating private foundations or charitable remainder trusts pursuant to their terms or early by agreement.

## ATTORNEYS

### Key Contacts

**Paul C. Heintz**

PARTNER  
215.665.3212  
Paul.heintz@obermayer.com

**Warren W. Ayres**

PARTNER  
215.665.3124  
warren.ayres@obermayer.com

**Joseph F. Aceto**

OF COUNSEL  
215.665.3217  
joseph.aceto@obermayer.com

**Angela L. Baglanzis**

ASSOCIATE  
215.665.3067  
angela.baglanzis@obermayer.com

**Alexander Barnes**

PARTNER  
215.665.3184  
alexander.barnes@obermayer.com

**Alexander V. Batoff**

ASSOCIATE  
215.665.3048  
alexander.batoff@obermayer.com

**Dove A.E. Burns**

PARTNER  
917.994.2550  
dove.burns@obermayer.com

**Mitchell R. Cohen**

OF COUNSEL  
609.828.1788  
mitchell.cohen@obermayer.com

**Daniel P. Finegan**

PARTNER  
215.665.3166  
daniel.finegan@obermayer.com

**Steven A. Haber**

PARTNER  
215.665.3253  
steven.haber@obermayer.com

**Shari Hunn**

OF COUNSEL  
215.665.3244  
shari.hunn@obermayer.com

**Jerome N. Kline**

OF COUNSEL  
215.665.3086  
jerome.kline@obermayer.com

**Jesse Levitsky**

ASSOCIATE  
917.994.2556  
jesse.levitsky@obermayer.com

**Barbara E. Little**

ASSOCIATE  
215.665.3257

**Ivo J. Becica**

ASSOCIATE  
215.667.6335  
ivo.becica@obermayer.com

**Tara Burns**

ASSOCIATE  
215.665.3056  
tara.burns@obermayer.com

**James R. Craig**

ASSOCIATE  
215.665.3004  
james.craig@obermayer.com

**Emily C. Friedman**

ASSOCIATE  
215.665.3271  
emily.friedman@obermayer.com

**Andrew J. Horowitz**

ASSOCIATE  
412.288.2461  
Andrew.Horowitz@obermayer.com

**Lauren A. Isaacoff**

ASSOCIATE  
215.665.3226  
lauren.isaacoff@obermayer.com

**Samantha J. Koopman**

ASSOCIATE  
215.665.3045  
Samantha.Koopman@obermayer.com

**Peter B. Lewis**

PARTNER  
412.209.1326  
peter.lewis@obermayer.com

**Paige Macdonald-Matthes**

PARTNER  
717.221.1609

**Mathew W. Beckwith**

ASSOCIATE  
917.994.2552  
mathew.beckwith@obermayer.com

**Qiwei Chen**

ASSOCIATE  
412.288.2476  
qiwei.chen@obermayer.com

**Anastasius (Tassos)  
Efstratiades**

PARTNER  
215.665.3030 856.857.1424  
tassos.efstratiades@obermayer.com

**Derek S. Green**

OF COUNSEL  
215.665.3080  
Derek.Green@obermayer.com

**Jordan L. Howell**

ASSOCIATE  
215.665.3157  
jordan.howell@obermayer.com

**Nicholas R. Jimenez**

ASSOCIATE  
717.221.1604  
nicholas.jimenez@obermayer.com

**Thomas A. Leonard III**

CHAIRMAN  
215.665.3220  
thomas.leonard@obermayer.com

**Dominic S. Liberi**

PARTNER  
215.665.3076  
dominic.liberi@obermayer.com

**Pauline W. Markey**

PARTNER  
215.665.3222

barbara.little@obermayer.com

pmm@obermayer.com

pauline.markey@obermayer.com

**David A. Nasatir**

VICE CHAIR  
215.665.3036  
david.nasatir@obermayer.com

**Peter J. Oberkircher**

PARTNER  
215.665.3290  
pjo@obermayer.com

**Matthew S. Olesh**

PARTNER  
215.665.3043  
matthew.olesh@obermayer.com

**Michael S. Pepperman**

PARTNER  
215.665.3032  
michael.pepperman@obermayer.com

**Stacey L. Pitcher**

PARTNER  
860.256.0744  
stacey.pitcher@obermayer.com

**Nicholas Poduslenko**

PARTNER  
215.665.3256  
np@obermayer.com

**Katherine M. Robinson**

ASSOCIATE  
215.665.3283  
katherine.robinson@obermayer.com

**W. Patrick Scott**

PARTNER  
215.665.3003  
patrick.scott@obermayer.com

**Leslie B. Spoltore**

PARTNER  
302.274.3062  
leslie.spoltore@obermayer.com

**James Kurt Straub**

PARTNER  
215.665.3011  
kurt.straub@obermayer.com

**Nina B. Stryker**

PARTNER  
215.665.3057  
nina.stryker@obermayer.com

**Hugh C. Sutherland**

PARTNER  
215.665.3096  
hcs@obermayer.com

**Lawrence J. Tabas**

PARTNER  
215.665.3158  
lawrence.tabas@obermayer.com

**Michael A. Thom**

ASSOCIATE  
215.665.3001  
michael.thom@obermayer.com

**Michael P. Weinstein**

OF COUNSEL  
215.665.3148  
michael.weinstein@obermayer.com

---

**RELATED CAPABILITIES**

Charitable Giving  
Estate Planning & Asset Protection  
Fiduciary Litigation  
Tax

Trust & Estate Administration  
Universities & Secondary Schools