



CAPABILITIES / NONPROFIT ORGANIZATIONS

Nonprofit Organizations

We address legal issues unique to nonprofit organizations on mergers, joint ventures, reorganizations, government inquiries, litigation, public policy and other key operational matters.

OVERVIEW

Obermayer attorneys represent nonprofit and tax-exempt organizations, including public charities, religious and faith-based organizations, private foundations, and nonprofit associations. We help our clients with the sale of assets, mergers, consolidation, division and dissolution, as well as with court-approved transfers of charitable assets and state and federal regulatory proceedings.

EXPERIENCE

Nonprofit clients rely on Obermayer’s attorneys for high quality legal counsel, delivered efficiently and tailored to a client’s unique culture. Our interdisciplinary team regularly handles:

- Forming new nonprofit corporations and private foundations;
- Advising on the application of potential excise taxes and relationships with donors;
- Negotiating charitable gifts from either the donor or donee perspective;
- Drafting testamentary language, gift agreements, or trusts; and
- Terminating private foundations or charitable remainder trusts pursuant to their terms or early by agreement.

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Charitable Giving
Estate Planning & Asset Protection
Fiduciary Litigation
Tax

Trust & Estate Administration
Universities & Secondary Schools