

CAPABILITIES / INDIVIDUALS & PRIVATE CLIENTS

Individuals & Private Clients

Obermayer's team of experienced and well-regarded attorneys handle the complex concerns of private individuals; from divorce and custody to difficult litigation, wealth and estate issues, and more.



OVERVIEW

We are sought by private individuals when they are facing complex disputes and sophisticated wealth, tax and estate issues. For example:

- Obermayer's Trust & Estates team includes attorneys who help clients formulate and implement effective wealth transfer plans that preserve a client's legacy; and
- Clients turn to us during the often painful process of a divorce. We work as an integrated team of tax, corporate, real estate, and trust and estate attorneys to provide a comprehensive approach to complex family law matters.

We also represent private individuals of extraordinary ability in immigration, tax, and intellectual property matters. Our clients include professional athletes, academic researchers, professors, international medical graduates and physicians.

EXPERIENCE

- We finalized a divorce settlement that included a buyout of an alimony obligation and distribution of significant assets. Since the case involved parties with high net worth, their agreement reflected an extensively negotiated arrangement regarding child support, joint legal and physical custody of the couple's children, and maintenance of the children's ongoing needs.
- After our client spent several years and a lot of money, without making progress, with a prior attorney, our team expedited the grant in the U.S. of his technology, which allowed his business to license it to a large pharmaceutical company.
- We advise executives starting a new position or negotiating a separation/retirement. We help these clients understand compensation and benefits packages from a business, tax, and financial standpoint as well as identify areas of concern and leverage points for negotiations.
- We regularly provide advice and guidance to executors and trustees, as well as to the beneficiaries of trust funds, on the proper and most tax-efficient means of administering probate and non-probate estates and trusts.

ATTORNEYS

Key Contacts

David L. Ladov

PARTNER

Nina B. Stryker

PARTNER

Pauline W. Markey

PARTNER

267.675.4976
david.ladov@obermayer.com

215.665.3057
nina.stryker@obermayer.com

215.665.3222
pauline.markey@obermayer.com

Alexandra L. Simels

ASSOCIATE
917.994.2552
alexandra.simels@obermayer.com

Joseph F. Aceto

OF COUNSEL
215.665.3217
joseph.aceto@obermayer.com

Warren W. Ayres

PARTNER
215.665.3124
warren.ayres@obermayer.com

Kevin J. Balistreri

ASSOCIATE
856.857.1421
kevin.balistreri@obermayer.com

Alexander Barnes

PARTNER
215.665.3184
alexander.barnes@obermayer.com

Alex Basilevsky

PARTNER
215.665.3094
alex.basilevsky@obermayer.com

Ivo J. Becica

PARTNER
215.667.6335
ivo.becica@obermayer.com

Michael E. Bertin

PARTNER
215.665.3280
michael.bertin@obermayer.com

Melissa M. Blanco

ASSOCIATE
215.665.3097
melissa.blanco@obermayer.com

Cara A. Boyanowski

PARTNER
717.234.5315
cara.boyanowski@obermayer.com

Dove A.E. Burns

PARTNER
860.256.0745
dove.burns@obermayer.com

Tara Burns

ASSOCIATE
215.665.3056
tara.burns@obermayer.com

Qiwei Chen

ASSOCIATE
412.288.2476
qiwei.chen@obermayer.com

Julie R. Colton

PARTNER
412.288.2474
julie.colton@obermayer.com

Turner N. Falk

ASSOCIATE
215.665.3012
Turner.Falk@obermayer.com

Kimberley A. Farmer

ASSOCIATE
215.665.3107
kimberley.farmer@obermayer.com

Daniel P. Finegan

PARTNER
215.665.3166
daniel.finegan@obermayer.com

Nathan D. Fox

PARTNER
215.606.0178
nathan.fox@obermayer.com

Amanda C. Frett

ASSOCIATE
215.606.0258
amanda.frett@Obermayer.com

Allison N. Genard

ASSOCIATE
412.209.0870
allison.genard@obermayer.com

Derek S. Green

OF COUNSEL
215.665.3080
Derek.Green@obermayer.com

Steven A. Haber

PARTNER
215.665.3253
steven.haber@obermayer.com

Andrew J. Horowitz

ASSOCIATE
412.288.2461
Andrew.Horowitz@obermayer.com

Shari Hunn

OF COUNSEL
215.665.3244
shari.hunn@obermayer.com

Jennifer L. Iseman

PARTNER
856.857.1406
jennifer.iseaman@obermayer.com

Jerome N. Kline

OF COUNSEL
215.665.3086
jerome.kline@obermayer.com

Thomas A. Leonard III

CHAIRMAN
215.665.3220
thomas.leonard@obermayer.com

Paige Macdonald-Matthes

PARTNER
717.221.1609
pmm@obermayer.com

Kellie A. McGowan

PARTNER
215.606.0181
Kellie.McGowan@Obermayer.com

Matthew S. Olesh

PARTNER
215.665.3043
matthew.olesh@obermayer.com

Nicholas Poduslenko

PARTNER
215.665.3256
np@obermayer.com

Meghan L. Rice

ASSOCIATE
856.857.1432
meghan.rice@obermayer.com

William F. Saldutti IV

ASSOCIATE
215.665.3004
william.saldutti@obermayer.com

W. Frank Johnson, Jr.

ASSOCIATE
267.675.4978
frank.johnson@obermayer.com

Samantha J. Koopman

ASSOCIATE
215.665.3045
Samantha.Koopman@obermayer.com

Dominic S. Liberi

PARTNER
215.665.3076
dominic.liberi@obermayer.com

Michael P. Malloy, Jr.

OF COUNSEL
610.234.4875
michael.malloy@obermayer.com

David A. Nasatir

VICE CHAIR
215.665.3036
david.nasatir@obermayer.com

Michael S. Pepperman

PARTNER
215.665.3032
michael.pepperman@obermayer.com

Marcelina R. Policicchio

ASSOCIATE
412.209.0871
marcelina.policicchio@obermayer.com

Michelle L. Ringel

ASSOCIATE
856.857.1423
Michelle.Ringel@obermayer.com

Melissa A. Scacchitti

ASSOCIATE
215.665.3103
melissa.scacchitti@obermayer.com

Andrew S. Kasmen

PARTNER
215.517.5800
andrew.kasmen@obermayer.com

Lars J. Lederer

ASSOCIATE
215.665.3188
lars.lederer@obermayer.com

Elizabeth K. Lilienthal

ASSOCIATE
215.665.3224
elizabeth.lilienthal@obermayer.com

Joseph J. McGovern

PARTNER
215.665.3058
Joseph.McGovern@obermayer.com

Peter J. Oberkircher

PARTNER
215.665.3290
pjo@obermayer.com

Stacey L. Pitcher

PARTNER
860.256.0744
stacey.pitcher@obermayer.com

Raphaella M. Poteau

ASSOCIATE
215.665.3226
raphaella.poteau@obermayer.com

Katherine M. Robinson

PARTNER
215.665.3283
katherine.robinson@obermayer.com

Aimee E. Schneck

ASSOCIATE
215.665.3048
aimee.schnecker@obermayer.com

W. Patrick Scott

PARTNER
215.665.3003
patrick.scott@obermayer.com

Leslie B. Spoltore

PARTNER
302.274.3062
leslie.spoltore@obermayer.com

Shaun Staller

ASSOCIATE
215.665.3141
shaun.staller@obermayer.com

James Kurt Straub

OF COUNSEL
215.665.3011
kurt.straub@obermayer.com

Hugh C. Sutherland

OF COUNSEL
215.665.3096
hcs@obermayer.com

Lawrence J. Tabas

PARTNER
215.665.3158
lawrence.tabas@obermayer.com

Michael A. Thom

ASSOCIATE
215.665.3001
michael.thom@obermayer.com

Shari B. Veisblatt

PARTNER
856.857.1431
shari.veisblatt@obermayer.com

Stephanie H. Winegrad

PARTNER
267.675.4977
stephanie.winegrad@obermayer.com

Thomas S. Wyatt

PARTNER
215.665.3200
thomas.wyatt@obermayer.com

RELATED CAPABILITIES

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|------------------------------|------------------------------------|
| Adoption | Estate Planning & Asset Protection |
| Business Succession Planning | Fiduciary Litigation |
| Charitable Giving | Mediation |
| Child & Spousal Support | Name Change |
| Custody | Paternity |
| Divorce | Trade Secrets |
| Domestic Abuse | Trust & Estate Administration |