

CAPABILITIES / INDIVIDUALS & PRIVATE CLIENTS

## Individuals & Private Clients

Obermayer's team of experienced and well-regarded attorneys handle the complex concerns of private individuals; from divorce and custody to difficult litigation, wealth and estate issues, and more.



### OVERVIEW

We are sought by private individuals when they are facing complex disputes and sophisticated wealth, tax and estate issues. For example:

- Obermayer's Trust & Estates team includes attorneys who help clients formulate and implement effective wealth transfer plans that preserve a client's legacy; and
- Clients turn to us during the often painful process of a divorce. We work as an integrated team of tax, corporate, real estate, and trust and estate attorneys to provide a comprehensive approach to complex family law matters.

We also represent private individuals of extraordinary ability in immigration, tax, and intellectual property matters. Our clients include professional athletes, academic researchers, professors, international medical graduates and physicians.

### EXPERIENCE

- We finalized a divorce settlement that included a buyout of an alimony obligation and distribution of significant assets. Since the case involved parties with high net worth, their agreement reflected an extensively negotiated arrangement regarding child support, joint legal and physical custody of the couple's children, and maintenance of the children's ongoing needs.
- After our client spent several years and a lot of money, without making progress, with a prior attorney, our team expedited the grant in the U.S. of his technology, which allowed his business to license it to a large pharmaceutical company.
- We advise executives starting a new position or negotiating a separation/retirement. We help these clients understand compensation and benefits packages from a business, tax, and financial standpoint as well as identify areas of concern and leverage points for negotiations.
- We regularly provide advice and guidance to executors and trustees, as well as to the beneficiaries of trust funds, on the proper and most tax-efficient means of administering probate and non-probate estates and trusts.

ATTORNEYS

Key Contacts

**Hillary J. Moonay**

PARTNER  
215.606.0755  
hillary.moonay@obermayer.com

**Nina B. Stryker**

OF COUNSEL  
215.665.3057  
nina.stryker@obermayer.com

**Joseph F. Aceto**

OF COUNSEL  
215.665.3217  
joseph.aceto@obermayer.com

**Warren W. Ayres**

OF COUNSEL  
215.665.3124  
warren.ayres@obermayer.com

**Alexander Barnes**

PARTNER  
215.665.3184  
alexander.barnes@obermayer.com

**Kelly M. Barry**

ASSOCIATE  
215.665.3257  
kelly.barry@obermayer.com

**Alex Basilevsky**

PARTNER  
215.665.3094  
alex.basilevsky@obermayer.com

**Ivo J. Becica**

PARTNER  
215.667.6335  
ivo.becica@obermayer.com

**Rebecca A. Berger**

PARTNER  
856.857.1406  
rebecca.berger@obermayer.com

**Michael E. Bertin**

PARTNER  
215.665.3280  
michael.bertin@obermayer.com

**Melissa M. Blanco**

ASSOCIATE  
215.665.3097  
melissa.blanco@obermayer.com

**Daniel McArdle Booker**

ASSOCIATE  
412.288.2476  
mcardle.booker@obermayer.com

**Tara K. Burns**

ASSOCIATE  
215.665.3056  
tara.burns@obermayer.com

**Hara L. Caplan**

OF COUNSEL  
610.234.4929  
hara.caplan@obermayer.com

**Julie R. Colton**

PARTNER  
412.288.2474  
julie.colton@obermayer.com

**Audrey Crites**

ASSOCIATE  
302.434.6004  
audrey.crites@obermayer.com

**Mark S. Danek**

PARTNER  
484.344.5429  
mark.danek@obermayer.com

**Edward D. Di Pietro, Jr.**

ASSOCIATE  
215.665.3137  
edward.dipietro@obermayer.com

**Jill Spevack Di Sciullo**

PARTNER  
302.434.6002  
jill.disciullo@obermayer.com

**Sean P. Duffy**

ASSOCIATE  
215.606.0249  
sean.duffy@obermayer.com

**Alexander C. Dungan**

ASSOCIATE  
215.665.3051  
alexander.dungan@obermayer.com

**Alexander M. Englert**

ASSOCIATE  
215.665.3241  
alexander.englert@obermayer.com

**Kimberley A. Farmer**

PARTNER  
215.665.3107  
kimberley.farmer@obermayer.com

**Kayla R. Fattell**

ASSOCIATE

**Daniel P. Finegan**

PARTNER

**Caitlin E. Foley**

ASSOCIATE

856.857.1402  
kayla.fattell@obermayer.com

**Nathan D. Fox**

PARTNER  
215.606.0178  
nathan.fox@obermayer.com

**Steven A. Haber**

PARTNER  
215.665.3253  
steven.haber@obermayer.com

**Trisha R. Hudkins**

OF COUNSEL  
412.209.1352  
trisha.hudkins@obermayer.com

**Jerome N. Kline**

OF COUNSEL  
215.665.3086  
jerome.kline@obermayer.com

**Thomas A. Leonard III**

CHAIRMAN EMERITUS  
215.665.3220  
thomas.leonard@obermayer.com

**Paige Macdonald-Matthes**

PARTNER  
717.221.1609  
pmm@obermayer.com

**Kellie A. McGowan**

PARTNER  
215.606.0181  
Kellie.McGowan@Obermayer.com

**David A. Nasatir**

CHAIR  
215.665.3036  
david.nasatir@obermayer.com

**Michael S. Pepperman**

PARTNER  
215.665.3032

215.665.3166  
daniel.finegan@obermayer.com

**Amanda C. Frett**

PARTNER  
215.606.0258  
amanda.frett@Obermayer.com

**Stephanie A. Henrick**

PARTNER  
610.234.4871  
Stephanie.Henrick@obermayer.com

**Samuel J. Juliani**

ASSOCIATE  
267.996.3910  
samuel.juliani@obermayer.com

**Samantha J. Koopman**

PARTNER  
215.665.3045  
Samantha.Koopman@obermayer.com

**Dominic S. Liberi**

PARTNER  
215.665.3076  
dominic.liberi@obermayer.com

**Michael P. Malloy, Jr.**

OF COUNSEL  
610.234.4875  
michael.malloy@obermayer.com

**Salena Moran**

ASSOCIATE  
412.209.1350  
salena.moran@obermayer.com

**Peter J. Oberkircher**

PARTNER  
215.665.3290  
pjo@obermayer.com

**Nicholas Poduslenko**

PARTNER  
215.665.3256

610.234.4870  
caitlin.foley@obermayer.com

**Derek S. Green**

OF COUNSEL  
215.665.3080  
Derek.Green@obermayer.com

**Andrew J. Horowitz**

PARTNER  
412.288.2461  
Andrew.Horowitz@obermayer.com

**Andrew S. Kasmien**

PARTNER  
215.517.5800  
andrew.kasmien@obermayer.com

**Lars J. Lederer**

ASSOCIATE  
215.665.3188  
lars.lederer@obermayer.com

**Meredith A. Lowry**

SENIOR COUNSEL  
215.665.3224  
meredith.lowry@obermayer.com

**Joseph J. McGovern**

PARTNER  
215.665.3058  
Joseph.McGovern@obermayer.com

**Terry Mutchler**

PARTNER  
215.665.3067  
Terry.Mutchler@obermayer.com

**Matthew S. Olesh**

PARTNER  
215.665.3043  
matthew.olesh@obermayer.com

**Marcelina R. Policicchio**

ASSOCIATE  
412.209.0871

michael.pepperman@obermayer.com

### Brian R. Price

PARTNER  
267.996.3758  
brian.price@obermayer.com

### Matthew R. Rogers

PARTNER  
412.209.1321  
matthew.rogers@obermayer.com

### W. Patrick Scott

PARTNER  
215.665.3003  
patrick.scott@obermayer.com

### Lawrence J. Tabas

PARTNER  
215.665.3152  
lawrence.tabas@obermayer.com

### Taylor D. Washington

ASSOCIATE  
215.665.3106  
taylor.washington@obermayer.com

### Thomas S. Wyatt

PARTNER  
215.665.3200  
thomas.wyatt@obermayer.com

np@obermayer.com

### James G. Pringle

ASSOCIATE  
215.665.3209  
james.pringle@obermayer.com

### William F. Saldutti IV

ASSOCIATE  
215.665.3004  
william.saldutti@obermayer.com

### Matthew E. Selmasska

ASSOCIATE  
215.665.3243  
matthew.selmasska@obermayer.com

### Michael A. Thom

PARTNER  
215.665.3001  
michael.thom@obermayer.com

### Brett Wiltsey

PARTNER  
856.857.1435  
brett.wiltsey@obermayer.com

### Tiffani N. Youngblood

ASSOCIATE  
215.665.3039  
tiffani.youngblood@obermayer.com

marcelina.policicchio@obermayer.com

### Michelle L. Ringel

PARTNER  
856.857.1423  
Michelle.Ringel@obermayer.com

### Aimee E. Schnecker

ASSOCIATE  
215.665.3048  
aimee.schnecker@obermayer.com

### Leslie B. Spoltore

PARTNER  
302.274.3062  
leslie.spoltore@obermayer.com

### Shari B. Veisblatt

PARTNER  
856.857.1431  
shari.veisblatt@obermayer.com

### Stephanie H. Winegrad

PARTNER  
267.675.4977  
stephanie.winegrad@obermayer.com

### Diane M. Zabowski

PARTNER  
610.234.4877  
diane.zabowski@obermayer.com

---

## RELATED CAPABILITIES

Adoption

Business Succession Planning

Charitable Giving

Child & Spousal Support

Custody

Divorce

Domestic Abuse

Estate Planning & Asset Protection

Fiduciary Litigation

Mediation

Trade Secrets

Transparency and Public Data

Trust & Estate Administration